

STUDENT/SPOUSE TAX FILING STATEMENT for 2015 TAXES

Student's Name: _____	UCF ID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Spouse's Name: _____	Phone: _____

If you or your spouse did not file a 2015 tax return or were granted a filing extension by the IRS, please complete this form. Otherwise, please provide a 2015 tax return transcript.

A) Were you (and your spouse if married) required to file a 2015 tax return?

If not sure, please visit the IRS website at www.irs.gov/pub/irs-pdf/p501.pdf for the requirements to file a tax return.

Student: Yes* No **Spouse (if married):** Yes* No

* If you answered yes, you are required to provide a 2015 tax return transcript. Your file will not be completed until this requirement is satisfied.

B) Were you granted a filing extension by the IRS for 2015?

Student: Yes** No **Spouse (if married):** Yes** No

** If yes, you must submit a signed copy of IRS Form 4868, and provide an estimated Adjusted Gross Income and Tax Liability. Please note that you will be required to submit a signed IRS Tax Return Transcript after October 15 and your eligibility will be re-evaluated at that time.

a. Estimated Adjusted Gross Income \$ _____

b. Estimated Tax Liability \$ _____

C) List all employer(s) and amounts earned in 2015. If self-employed, list "Self-employed" as the employer and report the income earned. If you (and/or your spouse) did not work at all in 2015, write N/A for name of employer(s).

Student	
Name of Employer(s) in 2015	Amount Earned in 2015
	\$
	\$
	\$
	\$

Spouse (if married)	
Name of Employer(s) in 2015	Amount Earned in 2015
	\$
	\$
	\$
	\$

You MUST submit copies of ALL 2015 W-2s. Your file will not be completed if all W-2s are not provided

Only complete if you or your spouse were not required to file a 2015 tax return.

Annual Amount(s) Received in 2015	Student/ Spouse
Food Stamps / SNAP	\$
Foreign Income	\$
Alimony	\$
Child Support	\$
Housing Assistance	\$
Non-Financial Aid Support from Others (i.e. food, housing, insurance, etc.)	\$
VA Benefits: <input type="radio"/> Educational / <input type="radio"/> Non - Educational	\$
Worker's Compensation	\$
Other Income	\$

Student's Signature

Date

Spouse's Signature

Date