

# STUDENT/SPOUSE ASSET WORKSHEET

**INDEPENDENT**  
**2009-2010**

Name: _____	Date: _____
Address: _____	PID: _____
City/State/Zip: _____	Phone #: _____
E-mail Address: _____	

Please complete this worksheet to clarify asset information, listing each asset's value and debt. **This information should be what was reported on the day you completed your 2009-2010 Free Application for Federal Student Aid (FAFSA).** If an answer is ZERO, please write 0 and do not leave it blank.

VALUE                      DEBT

**CASH, SAVINGS, AND CHECKING ACCOUNTS:**

(Do not include personal or consumer loans, the value of retirement plans or student financial aid.)

\$ \_\_\_\_\_                      \$N/A

MARKET VALUE                      \_\_\_\_\_

**REAL ESTATE:**

(Such as land, rental property, second and summer homes.  
DO NOT INCLUDE THE HOME YOU LIVE IN.)

\$ \_\_\_\_\_                      \$ \_\_\_\_\_

**INVESTMENTS:**

(Such as installment and land sale contracts, including mortgages you hold from the sale of property, CDs, trust funds, money market funds, mutual funds, stocks, bonds, other securities, Education IRAs, college saving plans, Coverdell savings accounts, commodities, precious and strategic metals, partnerships, S-corporations, etc.)

\$ \_\_\_\_\_                      \$ \_\_\_\_\_

**BUSINESS:**

(Include land, buildings, inventories, equipment, machinery, etc.)

**Note:** Business value does not include the value of a small business that you (or your spouse) own and control and that has 100 or fewer full-time or full-time equivalent employees.

\$ \_\_\_\_\_                      \$ \_\_\_\_\_

**FARM INVESTMENT:**

(Include livestock, machinery, land, buildings, equipment, etc.)

\$ \_\_\_\_\_                      \$ \_\_\_\_\_

Does the family live on a farm? \_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, submit a copy of Schedule F from the student/spouse 2008 tax return.

- If the DEBT on any of the above assets is more than the VALUE, please provide a written explanation on a separate sheet of paper.
- Any debt reported should be debt that is directly related to the exact same asset.

*By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.*

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date