

EXCLUSION WORKSHEET

2009-2010

Name: _____	
Address: _____	Date: _____
City/State/Zip: _____	Student's PID: _____
E-mail Address: _____	Phone #: _____

The income reported to IRS for tax purposes may be adjusted for financial aid purposes. In some instances, the amount of income listed on the tax return includes income that is not counted for financial aid purposes. In addition, child support paid by the student/spouse/parent (whichever is applicable) is deducted from income because that money is not available for educational purposes or normal living expenses.

Please complete the following worksheet so that we can confirm the information that was reported on your FAFSA.

NOTE: Provide parent answers if you used parent information when completing your **2009-2010 FAFSA**.

	<u>Student/Spouse</u>	<u>Parent(s)</u>
1. Child support paid in 2008 because of divorce or separation or as a result of legal requirements. <u>Do not include support for children that are included in the household size as reported on the FAFSA</u> • You must list name(s) the children for whom these payments were paid in 2008 : _____ _____	\$ _____	\$ _____
2. Grant, scholarship, and fellowship aid, including AmeriCorps awards, in excess of tuition, fees, books, and required supplies that was reported on the 2008 federal tax return(s) : ➤ Was this amount claimed as income on your/your parents' 2008 tax return?	\$ _____	\$ _____
	_____yes	_____no
3. Education Credits (Hope and Lifetime Learning Tax Credits) from the 2008 IRS form 1040-line 50 or 1040A-line 31:	\$ _____	\$ _____
4. 2008 Taxable Earnings from Federal Work-Study or other need-based work programs. Was this income reported on your/your parents' 2008 income tax return(s)? _____yes _____no. The amount was: • Please name the college(s) from which this 2008 taxable income was earned: _____	\$ _____	\$ _____
5. Combat pay or Special Combat Pay. Only enter the amount that was taxable and included in your adjusted gross income. Please include all 2008 W-2 forms....	\$ _____	\$ _____

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____