

NAME: _____

PID: _____

Section II: Student's Household Size & Number In College How Do We Define Household Size?

At the time the 2009-2010 FAFSA was first completed, your marital status was (check one option only):

- separated
 -divorced
 -widowed
 -unmarried
 -married / remarried

Complete section(s) A – C about the people **you and your spouse will support** from July 1, 2009 through June 30, 2010.

A. List yourself and your spouse (if applicable).

Full Name	Date Of Birth	Social Security Number	Relationship	If attending college, list: College Name, City, State *	Type of Degree Seeking	# of credits taking		
						FALL 09	SPR 10	SUM 10
			SELF/STUDENT					
			SPOUSE					

B. List any children/step-children, if you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Full Name	Date Of Birth mm-dd-yyyy	Relationship	If attending college, list: College Name, City, State *	Type of Degree Seeking	# of credits taking		
					FALL 09	SPR 10	SUM 10
<i>John Example</i>	<i>01/25/1985</i>	<i>brother</i>	<i>UCF Orlando, FL</i>	<i>BA</i>	<i>12</i>	<i>12</i>	<i>0</i>

C. List any other person(s), if they now live with you, and your spouse and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Full Name	Date Of Birth mm-dd-yyyy	Relationship	If attending college, list: College Name, City, State *	Type of Degree Seeking	# of credits taking		
					FALL 09	SPR 10	SUM 10
<i>John Example</i>	<i>01/25/1985</i>	<i>brother</i>	<i>UCF Orlando, FL</i>	<i>BA</i>	<i>12</i>	<i>12</i>	<i>0</i>

**Must be enrolled in a degree or certificate program, at least half-time, between July 1, 2009 and June 30, 2010, to list a college.*

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Section III: Student / Spouse 2008 Untaxed Income

*Everyone must complete each question in this section! Do not count financial aid as untaxed income.
Answer each question with the correct figure or zero.*

- | | <u>Student/Spouse</u> |
|---|-----------------------|
| 1. Did you or your spouse receive child support for family members (listed in Section II) in 2008 ? ____yes ____no (check one). If yes, the total amount received in 2008 was: (<i>Do not include foster care or adoption payments.</i>)..... | \$ _____ |
| 2. Housing, food, and other living allowances for military, clergy, or paid by others (including cash payments and cash value of benefits) received by you or your spouse in 2008 was:..... | \$ _____ |
| 3. Cash received or any money paid on your or your spouse's behalf in 2008 was:..... | \$ _____ |
| 4. 2008 Untaxed Worker's Compensation received was:..... | \$ _____ |
| 5. 2008 Untaxed IRA distribution or pensions/annuities. Check the 2008 tax return for:
(IRS form 1040: lines (15a minus 15b) + (16a minus 16b) = untaxed portion)
(IRS form 1040A: lines (11a minus 11b) + (12a minus 12b) = untaxed portion)
Total untaxed amount received in 2008 was:..... | \$ _____ |
| WAS THE ABOVE AMOUNT REINVESTED IN A RETIREMENT ACCOUNT?
(You <u>must</u> circle correct answer.) → | yes/no |
| 6. IRA deductions and payments to self employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17..... | \$ _____ |
| 7. 2008 payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) such as a 401k and 403b plan. Check you and your spouse's 2008 W2 form(s), box 12a through 12d (Codes D, E, F, G, H, & S). Total amount received in 2008 was:..... | \$ _____ |
| 8. 2008 Interest income on Education IRAs benefiting you and your spouse was:..... | \$ _____ |
| 9. Untaxed Veterans' 2008 Benefits: | |
| a. 2008 Untaxed <u>Non-Educational</u> Veterans' benefits such as Disability Pension, Death Pension, Dependency & Indemnity Compensation (DIC), etc. Total amount received in 2008 was:..... | \$ _____ |
| b. 2008 Untaxed Veteran Administration Education Work-Study Allowances received in 2008 were:..... | \$ _____ |
| c. Other Untaxed Income Not Reported such as workers compensation disability. Do not include items such as those listed in <u>Section IV</u> below..... | \$ _____ |

Section IV: 2008 Other Income

To avoid delays in processing your verification, please include other untaxed income not reported. The amount(s) that you provide will not be included as income in determining your financial aid, but rather as means of support for the household.

Name	Total Amount <small>(received in 2008)</small>
Financial Aid	
Social Security	
Welfare	
Combat Pay	

Continue to the next page.

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Section V: 2008 Excluded Income Information

Answer the questions below:

- | | <u>Student</u> | <u>Spouse</u> |
|--|----------------|---------------|
| 1. Child support paid in 2008 because of divorce or separation or as a result of legal requirements. <u>Do not include support for children in your household</u> (those reported in Section II)..... | \$ _____ | \$ _____ |
| • Name(s) of the children for whom these payments were paid in 2008 :
_____ | | |
| 2. Grant, scholarship, fellowship and assistantship aid, including AmeriCorp awards, in excess of tuition, fees, books, and required supplies that was reported on the 2008 federal tax return(s) :..... | \$ _____ | \$ _____ |
| • Was this amount claimed as income on your or your spouse's 2008 tax return? ____ yes ____ no | | |
| 3. Education Credits (Hope and Lifetime Learning Tax Credits) from the 2008 IRS form 1040-line 50 or 1040A-line 31:..... | \$ _____ | \$ _____ |
| 4. 2008 Taxable Earnings from Federal Work-Study or other need-based work programs. Was this income reported on your or your spouse's 2008 income tax return(s)? ____ yes ____ no. The amount was:..... | \$ _____ | \$ _____ |
| • Please name the college(s) from which this 2008 taxable income was earned:
_____ | | |
| 5. Combat pay or Special Combat Pay. Only enter the amount that was taxable and included in your adjusted gross income. Please include all 2008 W-2 forms. | \$ _____ | \$ _____ |

ATTACH COPIES OF ALL 2008 W2 FORMS

Section VI: Required Signatures

By signing below, you, the student and spouse, certify that all the information in this packet has been read and completed accurately and truthfully.

Your Signature (Student)

Spouse Signature

Date Signed

Date Signed